

Low prices and faster delivery speeds win out overall.

More discounts/special sales that aren't available in-store

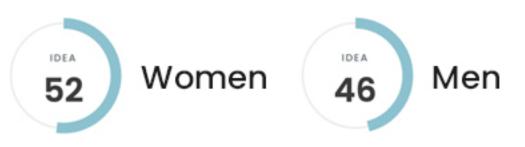


Faster speed (e.g., delivers under 1 hour etc.)



But some sub-groups have unique drivers of interest.

Supports businesses owned by under-represented communities



Live video tracking



People who don't use grocery delivery services prioritize eco-friendly options more than those that do.

Users

Non-users

1. More discounts

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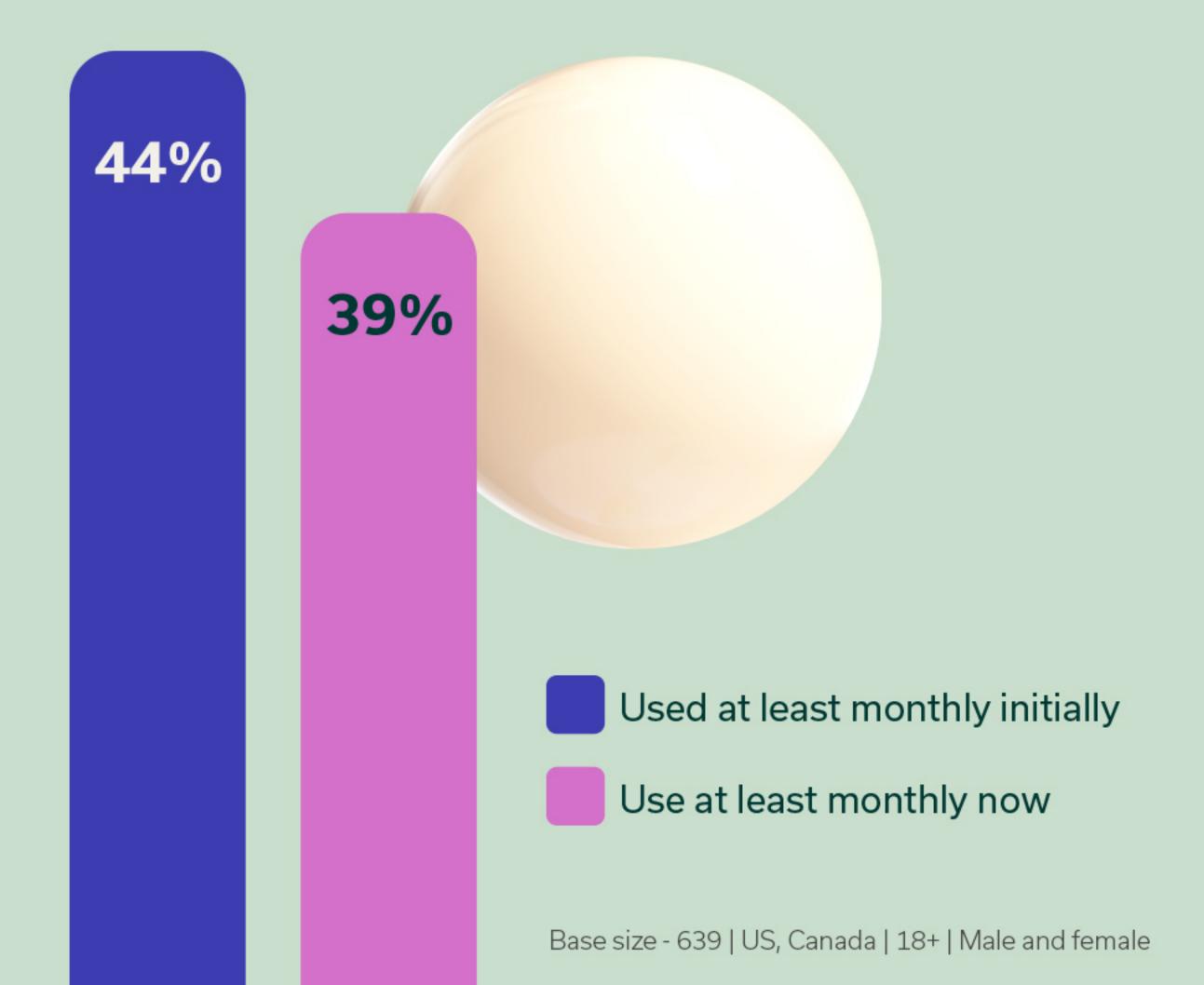
2. Faster speed

2. Eco-friendly

3. Eco-friendly

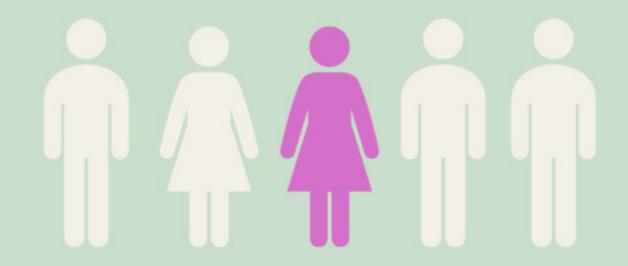
3. Faster speed

People don't order groceries as often as they used to.



When people try multiple delivery options, that's not a bad thing.

1 out of 5 have used more than 3 delivery brands



49%

People who used 3+ delivery brands and ordered grocery delivery at least once a week.

23%

People who used 1-2 delivery brands and ordered grocery delivery at least once a week.

If grocery delivery isn't interesting now, it probably won't be in future.

Reasons why people don't use grocery delivery

60%

I prefer selecting my own groceries

52%

I enjoy shopping in person

